



**The Guardian Angels Society
Neumann University
Confidential Membership Form**

As of _____, I/we _____
(DATE) (Please print name or names as you wish them to appear for recognition.)

declare that I/we have named Neumann University as a beneficiary in my/our will, retirement plan, trust, life insurance policy, or other planned gift.

Estate gifts allow donors to give as they are led based on the impact they want Neumann University to have. The Guardian Angels Society recognizes those who have taken the special step of including Neumann University in their long-term plans with a bequest, a retirement plan or life insurance beneficiary designation, a life income plan such as a gift annuity or trust, and other estate-related gifts.

Signature #1 _____

Signature #2 _____ (if applicable)

By making this gift you become a member of the **Guardian Angels Society**. The membership list will be published in the Neumann University materials and on the website. However, the nature and size of any legacy intention to Neumann University will be kept strictly confidential. Please indicate your preference below:

I am willing to be listed as a **Guardian Angel Society** member.

I prefer to remain completely anonymous for this gift.

The following information is very helpful for planning purposes. We understand the size of your future gift may be significantly different from the amount estimated below.

Documentation, such as a page from my will, beneficiary designation form, etc. is enclosed.

The estimated value of my/our gift is \$ _____ (or _____ % of/our residuary estate, valued at _____ as of the date above).

Description of assets designated or bequeathed: _____

Please return this completed form to: Fran Walmsley, Director of Major Gifts & Planned Giving, Neumann University, 1 Neumann Drive, Aston, PA 19014, or email at walmslef@neumann.edu.

Neuman University, University Advancement

P: (610) 579-6288

web: <http://neumannguardianangels.org/>